

CPA

STEVEN C. RESUTA • Certified Public Accountant

Full Service Accounting & Tax / "Save Taxes ~ Increase Profits!"

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CLIENT NEWS EXPRESS

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SINCE 1993, LOCAL CPA CONTINUES TO HELP FAMILIES & BUSINESSES SAVE TAXES AND INCREASE PROFITS!

Safe & Contactless Drop off or Mail 2020 Taxes!

Saving you more in taxes is a goal of my firm! Since 1993, we've been helping local Businesses & Families **save taxes & increase profits!** To keep everyone **safe** this Tax Season, we will be going **contactless!** You may use my "Safe Drop Box" or slide tax papers **under my office door** in the lobby. We can go over any tax questions by phone, text or email. **E-Filing** continues to be a **HUGE** success & is still **FREE!**



We are an authorized IRS e-file provider

Generally, turn-around time is 3-4 week once you submit **all** tax information. **In order to ensure that your Tax Return is completed by April 15th, all Tax information must be submitted by March 25, 2021.**

Payment Options:

For your convenience we accept Personal Checks, Visa, MasterCard, American Express, Discover, Money Orders and Cash.



570-672-1040

Time Saver #1 - Drop Service

Your time is valuable! You can "Drop off" your tax information securely and with ease in person by using our **SAFE** and durable "Elephant Trunk Drop Box" pictured to the right.



It is next to my lobby door. You are also welcome to slide your tax information under my office door in the lobby as well. **My safe drop box is available during Daylight Hours and my Lobby is usually open 8AM to 5PM to slide tax envelopes under my office door. I will text, email or call you to let you know I have your tax information.** You may also use Priority Mail to send me your tax documents.

Time Saver #2 - FREE Priority Mail

Save time & stay safer this tax season by allowing us to mail your completed tax return to your door via Priority Mail. Simply pay in advance and we will send your tax return to you for **FREE** by **Priority Mail**.

Time Saver #3 - FREE E-Filing with your Income Tax Preparation is BACK! The benefits:

Less work on your part since we prepare and file the taxes for you. Refunds come much sooner as well. It is safe and secure. You can file now and even pay the IRS on a later date before **April 15, 2021**. Visit our **TAX UPDATES** online at www.RESUTA.com

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TAX INFORMATION CHECKLIST

General Tax Items

- Provide email: _____
to receive my e-News letters and tax tips
- Bring along or take a pic of Driver License ~
Text pictures to 570-647-4106 {Biz SMS}
- W-2s, Unemployment Comp (1099-G), Social
Security benefits, STIMULUS letters
- Interest income statements: **Form 1099-INT;**
1095-A,B,C, Health Insurance coverage;
Dividend income statements: **Form 1099-DIV,**
Proceeds from broker transactions: Form
1099-B (Please provide basis)
- Retirement plan distribution: **Form 1099-R,**
Pension & Annuities: **Form 1099-R,** IRAs
- Partnership and S-Corporation: Schedules K-1
- Jury duty pay & Gambling or lottery winnings
- State & Local tax refunds: Form **1099-G** and
- Miscellaneous income including rent: Forms
1099-MISC or **NEW 1099-NEC**

Schedule A Expenses Itemized Deductions

- Residential address(es) for this year if you
moved in 2020 or 2021
- Mortgage interest: **Form 1098**
- If you refinanced your mortgage in 2020, and
paid points - How much \$\$\$ were the points
and how long is your new mortgage?
- Sale of your home or other real estate: Form
1099-S
- Real estate taxes paid
- Charitable Deductions and Medical Expenses

Check out our **TAX UPDATES**
online at www.RESUTA.com

Other Expenses

- Child care provider : Name, address and tax I.D.
or Social Security Number also include \$\$\$
amount you paid per child
- Student loan interest paid
- College tuition that you paid. List student's name,
year in college
- College 1098-T forms

Self-employment Data & Rental Data

- Business or rental income & summarized expenses
- Large purchases (examples new vehicle, large
equipment, computer, new roof for your business
or rentals). Include date of purchase and price
- Auto mileage (Total mileage and mileage for
business purposes)

Miscellaneous Tax Documents

- Federal, state & local estimated income tax paid
for current year: Estimated tax vouchers,
cancelled checks & other payment records
- IRA, Keogh and other retirement plan
contributions: If self-employed, identify as for
self or employees



Please don't hesitate to call me
@ 570-672-1040 Ext 101 or
e-mail @ SResuta@aol.com
with any questions!



Michele & I thank you for your patronage!